

Joshua J. Gifford CPA, CFE

Mr. Gifford is a Manager with Rocky Mountain Advisory, LLC. He leads RMA's tax practice and has experience working in business valuation, fraud investigation, investigative accounting, litigation support, and bankruptcy. Mr. Gifford is a Certified Public Accountant and a Certified Fraud Examiner.



Employment History

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| May 2018 to Present | Rocky Mountain Advisory Salt Lake City, UT Manager |
| January 2016 to April 2018 | Tanner, LLC Salt Lake City, UT Tax Senior |
| September 2011 to December 2015 | University of Utah Salt Lake City, UT Accounting Specialist |

Education

University of Utah, Salt Lake City, Utah
Master of Accounting, 2015

University of Utah, Salt Lake City, Utah
BS Accounting, 2014
Psychology Minor, 2014

Professional Credentials

Certified Public Accountant – Licensed in Utah
Certified Fraud Examiner

Professional Memberships

American Institute of Certified Public Accountants
Utah Association of Certified Public Accountants
Association of Certified Fraud Examiners

Professional Experience

Bankruptcy and Tax Experienced in preparing income tax returns for Corporations, Partnerships, S-Corporations, Trusts, and Individuals in a wide range of industries. Experienced in preparing income tax returns for businesses and individuals in Chapter 7 and Chapter 11 bankruptcy including filing for prompt determination of tax under section 505(b) of the Bankruptcy Code.

Consulted on various other RMA engagements on tax issues and planning.

Business Valuation Prepared business valuations for companies in a wide range of industries including: advertising and marketing, electrical contractors, cell tower construction, aerial chemical application, cabinetry and furniture manufacturing, lumber services, consumer products (durable and non-durable goods), dental practices, physical therapy practices, fiberglass insulation component manufacturing, vitamin and nutritional supplement contract manufacturers, health and wellness centers, real estate development, property management, ski resorts, small parcel delivery and logistics, software as a service (“Saas”), For-Profit Universities, and others.

Experienced in applying the income, market, and asset approaches to valuation engagements.

Experienced in performing valuations on controlling and non-controlling interests and applying relevant marketability and control discounts and premiums.

Investigations Experienced in investigating Ponzi schemes in the real estate industry. Imported and analyzed a voluminous number of financial transactions in one database. Traced cash receipts and disbursements by entity. Organized transactions demonstrating the characteristics of Ponzi activity. Assisted in drafting an expert report regarding our findings.

Experienced in investigating theft losses. Analyzed a voluminous number of financial transactions and traced cash receipts and disbursements by entity. Discovered non-business and personal cash and credit card transactions. Discovered potential tax fraud and disproportionate owner distributions.

Litigation Support Experienced in preparing and rebutting calculations of lost profits and economic damages in various business disputes. Prepared related expert reports and rebuttal reports.

References

Available upon request

Contact Josh Gifford at:
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